

Fill in this information to identify the case and this filing:

Debtor Name **Kiromic Biopharma, Inc.**  
United States Bankruptcy Court for the: \_\_\_\_\_ District of **Delaware**  
Case number (If known): **25-10552-MFW**  
(State)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/2/2025  
MM / DD / YYYY

x

*Pietro Bersani*

Signature of individual signing on behalf of debtor

**Pietro Bersani**

Printed name

**Authorized Officer**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name KIROMIC BIOPHARMA, INC.United States Bankruptcy Court for the: District of DelawareCase number (if known): 25-10552-MFW☐ Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

Sources of revenue  
Check all that apply

☐ Operating a business  
☐ Other

Gross revenue  
(before deductions and exclusions)

\$ \_\_\_\_\_

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ \_\_\_\_\_

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

\_\_\_\_\_ \$ \_\_\_\_\_

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Agilent Technologies, Inc. Creditor's name 4187 Collections Center Drive Chicago, IL 60693		\$ 15,129.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2.	Alliance Advisors, LLC Creditor's name 200 Broadacres Drive Suite 3 Bloomfield, NJ 07003		\$ 15,925.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Mike Nagel Insider's name	04/10/2024	\$ 23,125.00	Directorship Payment
	Relationship to debtor Director			
4.2.	Mike Catlin Insider's name	04/10/2024	\$ 14,250.00	Directorship Payment
	Relationship to debtor Director			

Debtor

KIROMIC BIOPHARMA, INC.

Name

Case number (if known) 25-10552-MFW

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. S.hield Cap1tal Funding LLC v Kiromic BioPharma, Inc.	Injunctive Relief	Delaware Court of Chancery	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2025-0301-KSJM		500 N. King Street Wilmington, DE 19801	
7.2. IN RE KIROMIC BIOPHARMA, INC. SECURITIES LITIGATION		Southern District of NY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 22-cv-06690-JHR	Securities Litigation	500 Pearl Street New York, NY 10007	



Debtor

KIROMIC BIOPHARMA, INC.

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Case number (if known) 25-10552-MFW

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$

Case title

Court name and address

Case number

Name

Date of order or assignment

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

\$

\$

Recipient's relationship to debtor

9.2. Recipient's name

\$

\$

Recipient's relationship to debtor

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Billion Law		03/20/25	\$ 50,000.00
	<b>Address</b>			
	20184 Coastal Hwy, Suite 205 Suite 205 Rehoboth Beach, DE 19971			
	<b>Email or website address</b> billionlaw.com			
	<b>Who made the payment, if not debtor?</b> _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	<b>Address</b>			
	_____			
	<b>Email or website address</b> _____			
	<b>Who made the payment, if not debtor?</b> _____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
<b>Trustee</b>			
_____			

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____		_____	\$ _____
	Address _____			
	Relationship to debtor _____			
13.2.	_____		_____	\$ _____
	Address _____			
	Relationship to debtor _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.		_____	_____
14.2.		_____	_____

Debtor

KIROMIC BIOPHARMA, INC.

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Case number (if known) 25-10552-MFW

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. The Debtor ships to certain facilities that adr  
Facility name

Develops experimental medications.

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Patient records are maintained by the PIs and the patient's providers.

Check all that apply:

- ☒ Electronically
- ☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. Data related to clinical testing. Health information is not linked to any pati  
Does the debtor have a privacy policy about that information?
- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan

KIROMIC RETIREMENT PLAN

Employer identification number of the plan

EIN: 46-4762913

Has the plan been terminated?

- ☒ No
- ☐ Yes



Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Cryogen Name 9300 Kirby Drive, Suite 200 Houston, TX 77054		Deltacel treatment bags cryo-frozen - ~32 bags	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address _____			

Debtor

KIROMIC BIOPHARMA, INC.

Name

Case number (if known) 25-10552-MFW

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address

Location of the property

Description of the property

Value

Name

\$ \_\_\_\_\_

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title

Court or agency name and address

Nature of the case

Status of case

Case number

Name

- ☐ Pending  
☐ On appeal  
☐ Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name

Name

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

EIN: 83-3624494

Dates business existed

From \_\_\_\_\_ To 2H 2024

25.1.

Green Planet Pharma, Inc.

Name

Mouth Wash

25.2.

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

EIN: \_\_\_\_\_

Dates business existed

From \_\_\_\_\_ To \_\_\_\_\_

Name

25.3.

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

EIN: \_\_\_\_\_

Dates business existed

From \_\_\_\_\_ To \_\_\_\_\_

Name

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26a.1.	Brian Hungerford Name 1863 CANDLELIGHT PLACE DR HOUSTON TX 77018	From _____ To _____

	<b>Name and address</b>	<b>Dates of service</b>
26a.2.	Tim Simkiss Name 14743 RAVEN HOLLOW LN HUMBLE TX 77396-3493	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	<b>Name and address</b>	<b>Dates of service</b>
26b.1.	Deloitte & Touche Name 111 Bagby St. Suite 4500; Houston, TX 77002	From <u>10/01/2020</u> To <u>06/30/2022</u>

	<b>Name and address</b>	<b>Dates of service</b>
26b.2.	Whitley Penn Name 3737 Buffalo Speedway, Suite 1600, Houston, TX 77098	From <u>04/01/2022</u> To <u>03/21/2025</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

	<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
26c.1.	<b>Brian Hungerford</b> Name	



Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW**Name and address**If any books of account and records are  
unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1.

Shield Capital Funding LLC

Name

6232 Los Altos; El Paso, Texas 79912

**Name and address**

26d.2.

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor KIROMIC BIOPHARMA, INC.  
NameCase number (if known) 25-10552-MFW

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Mike Nagel	8707 East Heatherbrae Drive, Scottsdale, AZ 85251	Director	1
Mike Catlin	218 Rio Cordillera, Boerne, TX 78006	Director	1
Pamela Misajon	1183 Tesoro Pl, Vista, CA 92081	Director	1
Pietro Bersani	2061 Narragansett Ave Unit 2, Bronx, NY 10461	CEO	1
Brian Hungerford	,	CFO	1

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Response to SOFA #4			
Name			
Relationship to debtor			

Debtor KIROMIC BIOPHARMA, INC.  
Name

Case number (if known) 25-10552-MFW

**Name and address of recipient**

30.2

Name

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/02/2025  
MM / DD / YYYY

Signed by:

**X** /s/

Pietro Bersani

Signature of individual signing on behalf of the debtor

Printed name Pietro Bersani

Position or relationship to debtor Authorized Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor Name KIROMIC BIOPHARMA, INC.Case number (if known) 25-10552-MFWContinuation Sheet for Official Form 207

## 3) Certain payments or transfers to creditors within 90 days before filing this case

Ann Harris Bennett, P.O. \$50,400.07  
 Box 4622, Houston, TX  
 77210-4622

Beverly Hills Oncology \$50,780.00  
 Medical Group, Inc., P.O.  
 Box 515593, Los Angeles,  
 CA 90051-4544

Cambridge Properties, \$61,598.32  
 7505 Fannin St., Suite  
 304, Houston, TX 77054

Capital City Technical \$8,050.00  
 Consulting, Inc., 501 NE  
 26th Drive, Wilton  
 Manors, FL 3334

Clinical Research \$193,963.00  
 Advisors LLC, 8900  
 Wilshire Boulevard Suite  
 200, Beverly Hills, CA  
 90211

FlowJo, LLC, 385 \$8,400.00  
 Williamson Way, Ashland,  
 OR 97520

Life Technologies \$10,793.70  
 Corporation, 12088  
 Collections Center,  
 Chicago, IL 60693

Medidata Solutions, Inc., \$56,784.92  
 350 Hudson St FL 9, New  
 York, NY 10014

Oracle NetSuite \$13,493.05  
 (autopay), 2300 Oracle  
 Way, Austin, TX 78741

Professional Janitorial \$47,377.28  
 Services of Houston, Inc,  
 2303 Nance Street,  
 Houston, TX 77020

RAE Security Southwest, \$8,049.44  
 LLC, 8844 North Sam  
 Houston Parkway West,  
 Houston, TX 77064

Rights Chain, 25 Hill St, \$9,100.00  
 c/o BE Advisors UK  
 LTD25 Hill St, c/o BE  
 Advisors UK LTD, London,  
 W1J5LW



Debtor Name KIROMIC BIOPHARMA, INC.Case number (if known) 25-10552-MFWContinuation Sheet for Official Form 207

Robbin Frnka, 4927 Cedar  
Springs Rd C, Dallas, TX  
75235 \$12,712.50

Safe Harbor  
Pharmacovigilance LLC,  
5205 Indigo Moon Way,  
Raleigh, NC 26713 \$17,007.83

Sidley Austin LLP, One S.  
Dearborn St., Chicago,  
IL 60603 \$14,441.29

UHY Advisors Northeast,  
Inc., `4 Tower Place,  
Executive Park 7th Fl,  
Albany, NY 12203 \$12,900.00

VWR International LLC, P.  
O. Box 640169,  
Pittsburgh, PA 15264 \$19,366.46

WCG Clinical, Inc, 212  
Carnegie Center Suite  
301, Princeton, NJ 08540 \$11,625.00

Whitley Penn LLP,  
LockboxPO Box 676360,  
Dallas, TX 75267 \$61,370.44

Willis Towers Watson  
Midwest, Inc., 233 S.  
Wacker Drive Suite 1800,  
Chicago, IL 60606 \$141,664.90

John Hancock, 200  
Berkeley Street, Boston,  
MA 02116 \$3,121.11

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Pam Misajon	\$12,750.00	Directorship Payment
Brian Hungerford	\$400,000.00	Salary for year prior to filing
Leonardo Mirandola	\$400,000.00	Salary for year prior to filing
Scott Dahlbeck	\$365,000.00	Salary for year prior to filing

Debtor Name KIROMIC BIOPHARMA, INC.Case number (if known) 25-10552-MFWContinuation Sheet for Official Form 207

Pietro Bersani	\$598,000.00	Salary & Housing Allowance for Year Prior to Filing
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## 7) Legal Actions

Jason Terrell v. Kiromic Biopharma, Inc.

2021-0248-MTZ

Stock Compensation

Delaware Court of Chancery

500 N. King Street, Wilmington, DE 19801

Pending

-----  
SEC investigation into Debtor #2024-189 (Concluded). See <https://www.sec.gov/newsroom/press-releases/2024-189>

## 17) Pension Contributions

Insperity 401(k) Plan

## 26a) Bookkeepers

Chrystelle Foaleng	5215 KIRBSTER LN MISSOURI CITY TX 77459
Emmanual Su	903 LAUREL GREEN RD MISSOURI CITY TX 77459-2856
Pietro Bersani	2651 KIPLING ST APT 3012 HOUSTON TX 77098
Trish Faulkner	1615 124TH ST LUBBO CK TX 79423
Vincent Owens	6506 ASHTON ST HOUS TON TX 77091
Amber Williams	339 COMANCHE PLAINS RD LA MARQUE TX 77568

## 26b) Auditors

Debtor Name KIROMIC BIOPHARMA, INC.Case number (if known) 25-10552-MFWContinuation Sheet for Official Form 207

Deloitte & Touche 111 Bagby St.  
Suite 4500;  
Houston, TX 77002

28) Additional people in control of the debtor at the time of the filing of this case

Leonardo Mirandola 6133 Palomino Dr, Plano, TX 75024 1

Scott Dahlbeck 49 Vineyard Drive, San Antonio, TX 78257 1

United States Bankruptcy Court  
District of Delaware

In re: KIROMIC BIOPHARMA, INC.

Case No. 25-10552-MFW

Chapter 7

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/02/2025

Signed by:  
/s/ Pietro Bersani  
Signature of Individual signing on behalf of debtor

AUTHORIZED OFFICER  
Position or relationship to debtor



Advarra, Inc  
6100 Merriweather Drive  
Suite 600  
Columbia, MD 21044

AFCO Credit Corporation  
150 N Field Dr  
Suite 190  
Lake Forest, IL 60045

Aixial US Inc  
7830 Thorndike Road  
Greensboro, NC 27409

ALANIS, ANGEL A  
515 W 20TH ST APT 426  
HOUSTON, TX 77008

AllCells LLC  
1301 Harbor Bay Parkway  
STE 200  
Alameda, CA 94502

Alliance Advisors, LLC  
200 Broadacres DriveSuite 3  
Bloomfield, NJ 7003

ALSABBAGH, KINAN  
14010 OVERBROOK LN  
HOUSTON, TX 77077

Automated Building Solutions, Inc.  
2950 Unity Dr.  
PO Box 37267  
Houston, TX 77237

BALLARD, BRANDON  
2503 CRYSTAL SHORE DR  
ROSHARON, TX 77583

BENSON, MORGAN  
4004 PEACH CREEK DR  
WHARTON, TX 77488

BERSANI, PIETRO  
2651 KIPLING ST APT 3012  
HOUSTON, TX 77098

Beverly Hills Oncology Medical Group, Inc.  
P.O. Box 515593  
Los Angeles, CA 90051-4544

BioLegend  
8999 BioLegend Way  
San Diego, CA 92121

BioLife Solutions, Inc.  
3303 Monte Villa PkwySuite 310  
Bothell, WA 98021

BioReliance Corporation  
14920 Broschart Road  
Rockville, MD 20850

Brian Hungerford  
1863 Candlelight Place Drive  
Houston, TX 77018

Brian Hungerford

Brightly Software, Inc.  
11000 Regency ParkwaySuite 400  
Cary, NC 27518

Broadridge ICS  
PO Box 416423  
Boston, MA 2241

Business Wire, Inc  
101 California Street20th Fl  
San Francisco, CA 94111

Cambridge International, LLC  
7505 Fannin  
Suite 304  
Houston, TX 77054

Cambridge Properties  
7505 Fannin St., Suite 304  
Cambridge Properties  
Houston, TX 77054

Canopy Biosciences LLC  
4340 Duncan AveSuite 220  
Canopy Biosciences LLC  
St Louis, MO 63100

Capital City Technical Consulting, Inc.  
501 NE 26th Drive  
Wilton Manors, FL 33334

CASTILLO, CHRISTIE  
2709 ST EMANUEL ST  
HOUSTON, TX 77004

CELESTINO, AARON  
1919 KARSEN DR  
HOUSTON, TX 77049

CenterPoint Energy  
Attn: Business ProcessPO Box 2883  
CenterPoint Energy (auto debit)  
Houston, TX 77252-2883

CenterPoint Energy (auto debit)  
Attn: Business ProcessPO Box 2883  
CenterPoint Energy (auto debit)  
Houston, TX 77252-2883

Centigrade Service  
8560 Freeland St  
Houston, TX 77075

CFGH Holdings, LLC  
1 Lincoln Street  
Suite 1301  
Boston, MA 2111

CGA 369 INTELLECTUAL HOLDINGS INC  
325 Sharon Park Dr.  
Menlo Park, CA 94025

Charles River Laboratories, Inc.  
251 Ballardvale St  
Charles River Laboratories, Inc.  
Wilmington, MA 1887

CISNEROS JR, CARLOS  
10703 GRAND PINES DR  
SUGAR LAND, TX 77498-1777

Clarivate Analytics (US) LLC  
789 E. Eisenhower Parkway  
Ann Arbor, MI 48108

Clinical Research Advisors LLC  
8900 Wilshire Boulevard  
Suite 200  
Beverly Hills, CA 90211

Cogent Communications, Inc.  
P.O. Box 791087  
Baltimore, MD 21279

Cogent Communications, Inc. (02)  
P O Box 791087  
Baltimore, MD 21279-1087

Commercial Film Specialists, LLC  
126 West Gray  
Houston, TX 77019

CPA Global Limited  
Alexandria, VA 22314

Cryogene, Inc  
9300 Kirby Drive Suite 200  
Houston, TX 77054-2517

Cryogene, Inc  
9300 Kirby Drive  
Suite 200  
Houston, TX 77054

Cryoport Systems, Inc  
17305 Dailmer Street  
Irvine, CA 92614

CT Corporation(Wolters Kluwer)  
1209 Orange Street  
Wilmington, DE 19801

DAHLBECK, SCOTT  
3739 UNIVERSITY BLVD  
HOUSTON, TX 77005

Daniels Health  
PO Box 735290  
Dallas, TX 75373-5290

Dark Horse Consulting Group, Inc.  
1255 Treat Boulevard Suite 230  
Walnut Creek, CA 94597

DIAZ, ANGELICA  
10026 BERRYPATCH LN  
TOMBALL, TX 77375

DOMINGUEZ, ADRIEN A  
20723 CHESTNUT HILLS DR  
KATY, TX 77450

Donohoe Advisory Associates LLC  
9801 Washingtonian Blvd Suite 340  
Gaithersburg, MD 20878

Due Diligence Consulting LLC  
305 Fifth Avenue South  
Suite 205  
Naples, FL 34102

Eagles Brothers Constructors, Inc.  
7811 N Shepherd Dr  
Suite 200  
Houston, TX 77088

East Wind Securities, LLC  
810 Seventh Avenue Suite 3500  
New York, NY 10019

EAST WIND SECURITIES, LLC  
810 Seventh Avenue  
35th Floor  
New York, NY 10019

Epoch Life Science, Inc.  
13310 S. Gessner Road  
Missouri City, TX 77489

Equinix, Inc  
One Lagoon Drive  
Redwood, CA 94065

Everon, LLC  
P.O. Box 872987  
Kansas City, MO 64187-2987

Excellos, Inc.  
1155 Island Ave  
San Diego, CA 92102

FAULKNER, PATRICIA MICHELLE  
1615 124TH ST  
LUBBOCK, TX 79423

Fisher Scientific  
Boston, MA 02241-3648

FLOREZ, MARIA  
13316 COLBY MEADOW DR  
HOUSTON, TX 77048

FOALENG, CHRYSTELLE  
5215 KIRBSTER LN  
MISSOURI CITY, TX 77459

FURTO, TEE-JAY  
5821 IMOGENE ST  
HOUSTON, TX 77074

GACHOKA, PURITY W  
12900 SHADOW CREEK PKWY APT 3208  
PEARLAND, TX 77584

GARCIA, CHRISTOPHER ANTHONY  
4332 HEAVENLY WOODS DR  
SPRING, TX 77386

GARCIA, JONATHAN MANUEL  
3523 MAYMIST DR  
KATY, TX 77449

GARZA-GONZALEZ, CLAUDIA GUADALUPE  
3718 EDISON LN  
IOWA COLONY, TX 77583

Gerger Hennessy & Martin, LLP  
700 Louisiana Street Suite 2300  
Houston, TX 77002

Gray Reed & McGraw LLP  
1300 Post Oak Blvd  
Suite 2000  
Houston, TX 77056

GUERRERO, ALAN  
4350 FOSTER GARDENS LN  
KATY, TX 77449

HAM, SEI NA  
8446 SIERRA HERMOSA  
SAN ANTONIO, TX 78255-3374

Heat Transfer Solutions, Inc  
3350 Yale Street  
Houston, TX 77018

Histowiz, Inc.  
760 Parkside AveRoom 121  
Brooklyn, NY 11226

HUNGERFORD, BRIAN  
1863 CANDLELIGHT PLACE DR  
HOUSTON, TX 77018

Intrado Digital Media LLC  
11808 Miracle Hills Dr  
Omaha, NE 68154

JG BioConsult LLC  
7810 GALL BLVD  
ZEPHYRHILLS, FL 33541-4302

John Hancock  
200 Berkeley Street  
Boston, MA 02116

JOSHI, BHAVISHA SURESHCHANDRA  
8440 CREEKSIDE GREEN DR APT 6411  
SPRING, TX 77389

JPMorgan Chase Bank, N.A.,  
P.O. Box 182108  
Internal Mail OHW-1000  
Columbus, OH 43218

KELLNER, JOSHUA  
2919 HAVENWOOD CT  
RICHMOND, TX 77406

Kelly A Green  
1000 N West St #1501  
Smith Katzenstein & Jenkins LLP  
Wilmington, DE 19801

KHALIL, MARIAM  
2007 ERIN HILLS CT  
SUGAR LAND, TX 77479

Killum Pest Control, Inc  
224 Plantation Drive  
Lake Jackson, TX 77566

KLDiscovery Ontrack LLC  
8201 Greensboro DriveSuite 300  
McLean, VA 22102

Komekia Johnson-Young

L.B. Walker & Associates, Inc.  
13111 Northwest Freeway  
Suite 125  
Houston, TX 77040

LabCorp  
671 S Meridian Road  
Greenfield, IN 46140

Leon Office Hong Kong  
Seabright Plaza 12/F  
Shell Street 9-23  
North Point, Hong Kong,

Leonardo Mirandola  
4314 WIGTON DR  
77096, TX 77096

Life Technologies Corporation  
12088 Collections Center  
Chicago, IL 60693

Longwood University  
201 High Street  
Attn: Cashiering & Student Accounts  
Farmville, VA 23900

Longwood University  
201 High Street  
Farmville, VA 23909

LPL Holdings, Inc.  
4707 Executive Drive  
San Diego, CA 92121

MADONNA, SARAH  
11206 PALM BAY CT  
PEARLAND, TX 77584

Maxcyte, Inc.  
9713 Key West Ave Suite 400  
Rockville, MD 20850

Mediant Communications Inc.  
PO Box 75185  
Chicago, IL 60675

Medidata Solutions, Inc.  
350 Hudson St  
Fl. 9  
New York, NY 10014

Medidata Solutions, Inc.  
350 Hudson St Fl. 9  
New York, NY 10014

Mercer University  
1501 Mercer University Drive  
Macon, GA 31201

Mettler-Toledo Rainin, LLC  
7500 Edgewater Drive  
Oakland, CA 94621

Michael Nagel  
8707 East Heatherbrae Drive  
Scottsdale, AZ 85251

Microbiologics, Inc  
200 Cooper Ave N  
St. Cloud, MN 56303

Miltenyi Biotec Inc.  
Dept #33955 P.O. Box 39000  
San Francisco, CA 94139

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo  
One Financial Center  
Boston, MA 2111

MIRANDOLA, LEONARDO  
4314 WIGTON DR  
HOUSTON, TX 77096

Mullen Coughlin LLC  
426 W. Lancaster Ave.  
Devon, PA 19333

New England Biolabs, Inc.  
P.O. Box 3933  
Boston, MA 02241-3933

NOWAK, NICHOLAS JOSEPH  
7502 TIMBER RIDGE TRL  
SUGAR LAND, TX 77479

Oracle NetSuite  
2300 Oracle Way  
Austin, TX 78741

ORTEGA, JULISMA  
1 HERMANN PARK CT APT 529  
HOUSTON, TX 77021

OWENS, VINCENT ROSS  
6506 ASHTON ST  
HOUSTON, TX 77091

Pacific Stock Transfer Company  
6725 Via Austi Parkway  
Suite 300  
Las Vegas, NV 89119

Pamela Misajon  
1183 Tesoro Pl  
Vista, CA 92081

Pharmaron, Inc.  
201 East Jefferson Street  
Suite 304  
Louisville, KY 40202

PICCOTTI, LUCIA  
10606 WILLOWISP DR  
HOUSTON, TX 77035

PICKERING, JENNIFER  
9111 LAKES AT 610 DR APT 1115  
HOUSTON, TX 77054

Pietro Bersani

Pietro Bersani  
2061 Narragansett, Unit 2  
Bronx, NY 10461

Pietro Bersani  
2651 KIPLING ST APT 3012  
Houston, TX 77098

Pillsbury Winthrop Shaw Pittman LLP  
P O Box 30769  
New York, NY 10087-0769



PRADHAN, RASHIKA  
4982 EDGEWOOD DR  
FRESNO, TX 77545

Professional Janitorial Services of Houston,  
2303 Nance Street  
Houston, TX 77020

RAE Security Southwest, LLC  
8844 North Sam Houston Parkway West  
Suite 210  
Houston, TX 77064

Research Data Group, Inc  
816 Roanoke Blvd  
Salem, VA 24153

Rights Chain  
25 Hill St, c/o BE Advisors UK LTD25 Hil  
London, IA 1

Rights Chain 25 Hill St, c/o BE Advisors UK L  
25 Hill St  
c/o BE Advisors UK LTD  
London, IA 1,

Ronald H. Karp  
c/o Gregory M. Egleston  
501 Fifth Avenue, 19th Floor  
New York, NY 10017

RSM US LLP  
4650 E 53rd Street  
Davenport, IA 52807

S.hield Cap1tal Funding LLC  
824 N Market Street, Suite 805  
c/o Thomas J. Francella  
Wilmington, DE 19801

S.hield Cap1tal Funding LLC  
6238 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6233 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6234 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6235 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6232 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6237 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6236 Los Altos  
El Paso, TX 79912

S.hield Cap1tal Funding LLC  
6239 Los Altos  
El Paso, TX 79912

Safe Harbor Pharmacovigilance LLC  
5205 Indigo Moon Way  
Raleigh, NC 27613

Saint-Gobain Performance Plastics Corp.  
50 W. Watkins Mill Road  
Gaithersburg,, MD 20878

Schlam Stone & Dolan LLP  
26 BroadwayFloor 19  
New York, NY 10004

Scott Dahlbeck  
3739 UNIVERSITY BLVD  
Houston, TX 77005

Sheppard, Mullin, Richter & Hampton LLP  
333 South Hope Street43rd Floor  
Los Angeles, CA 90071

Sidley Austin LLP  
One S. Dearborn St.  
Chicago, IL 60603

SIMKISS, TIMOTHY  
14743 RAVEN HOLLOW LN  
HUMBLE, TX 77396-3493

Simpson Thacher & Bartlett LLP  
425 Lexington Avenue  
New York, NY 10017-3954

Solium Capital LLC (Shareworks)  
58 South River Dr  
STE 401  
Tempe, AZ 85281

STEINTHAL, LOIC HERVE  
3314 DOBBIN STREAM LN  
HOUSTON, TX 77084

Stiris Research USA Inc.  
2711 Centerville Road, Suite 300PO Box 4  
Wilmington, DE 19808

Stiris Research USA Inc.  
2711 Centerville Road, Suite 300  
PO Box 497  
Wilmington, DE 19808



SU, EMMANUEL LUCENTE  
903 LAUREL GREEN RD  
MISSOURI CITY, TX 77459-2856

Takara Bio USA, Inc.  
PO Box 45794US  
San Francisco, CA 94145

TATE, BRITTANY  
448 W 19TH ST  
HOUSTON, TX 77008

TB Robinson Law Group, PLLC  
9306 Reston Grove Lane  
Houston, TX 77095

TEEHAN, LAUREN ELIZABETH  
3915 WINDY WHISPER DR  
BROOKSHIRE, TX 77423

The Jackson Laboratory  
90260 Collection Center DriveUS  
Chicago, IL 60693

The MW Catlin Family Trust/Tina L  
218 Rio Cordillera  
Boerne, TX 78006

Thermo Fisher Scientific  
PO Box 842339  
Dallas, TX 75284-2339

Think Equity  
17 State Street  
41st Floor  
New York, NY 10004

Thompson Safety LLC  
415 Lockhaven Dr  
Houston, TX 77073

Toppan Merrill, LLC  
PO Box 74007295  
Chicago, IL 60674

Trilink Biotechnologies  
10770 Waterridge Cir Suite 200  
San Diego, CA 92121

Uline  
12575 Uline Drive  
Pleasant Prairie, WI 53158

University of Arizona  
P.O. Box 41867  
Tucson, AZ 85717

University of Pittsburgh Cancer Institute Can  
Clinical Trial Receipts, 3600 Forbes Ave  
Suite 300  
Pittsburgh, PA 15213

University of Texas MD Anderson Cancer Center  
1515 Holcombe Boulevard  
Houston, TX 77030

University of Texas-M.D. Anderson  
M.D Anderson Cancer CenterP.O. Box 4266  
Houston, TX 77210-4266

Valogic Holdco LLC  
21 Byte Ct  
Frederick, MD 21702

Versiti Inc  
638 N 18th St  
Milwaukee, WI 53233-2121

VWR International LLC  
P.O. Box 640169  
Pittsburgh, PA 15264-0169

WAGENER, MATTHEW  
283 VISTA DEL LAGO DR  
HUFFMAN, TX 77336

WALLACE-SHANNON, ALLISON M  
14 W STONY BRIDGE CT  
THE WOODLANDS, TX 77381

WCG Clinical, Inc  
212 Carnegie Center  
Suite 301  
Princeton, NJ 8540

Whitley Penn LLP  
LockboxPO Box 676360  
Dallas, TX 75267-6350

WILLIAMS, AMBER  
339 COMANCHE PLAINS RD  
LA MARQUE, TX 77568

Willis Towers Watson Midwest, Inc.  
233 S. Wacker Drive  
Suite 1800  
Chicago, IL 60606

World Courier Inc  
1313 Fourth Ave  
New Hyde Park, NY 11040

Wuhan Biolab-reagent Biotechnology Co., LTD  
2/F, Area C, R&DBuilding, No. 666 Shendu  
Wu Han, Hu Bei, 430206,

YADAV, RAJ K  
7900 CAMBRIDGE ST APT 25-2A  
HOUSTON, TX 77054

# United States Bankruptcy Court

District of Delaware

In re KIROMIC BIOPHARMA, INC.

Case No. 25-10552-MFW

Debtor

Chapter 7

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☒ FLAT FEE

For legal services, I have agreed to accept ..... \$ 49,662.00  
Prior to the filing of this statement I have received. .... \$ 49,662.00  
Balance Due. .... \$ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of ..... \$  
The undersigned shall bill against the retainer at an hourly rate of ..... \$  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

**Per engagement letter.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**Per engagement letter.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/02/2025

*Date*

/s/ Mark Billion, 5263

*Signature of Attorney*

Billion Law

*Name of law firm*  
110 Traders Cross  
Bluffton, SC 29909